

Financial Aid Provided Field

Updated Jul 19, 2021

As of July 12, 2021, this "Learn Veracross" site has been deprecated. It will remain live at least through October 1, 2021, but will no longer be updated. All knowledge content has moved to the new [Veracross Community](#). Please update your bookmarks.

Here is the new version of this article in the [Veracross Community](#).

Overview

The screenshot shows a web browser window with the URL https://axiom.veracross.com/vcdemo_client/#/detail/person/35334/2929-development. The page title is "DEMO: CLIENT" and the main header is "Person 35334: Abbott, Beth - Parent, Donor". The left sidebar contains navigation options: GENERAL, CLASSIFICATION, and DEVELOPMENT. The "DEVELOPMENT" tab is selected, and the "Development" option in the sidebar is highlighted with a red box. The main content area shows the "DEVELOPMENT" form with fields for PRIMARY DEV ROLE, MANAGER, PRIMARY SOLICITOR, SECONDARY SOLICITOR, DO NOT SOLICIT, RATING, STAGE, LAST REVIEW DATE, and FINANCIAL AID PROVIDED. The "FINANCIAL AID PROVIDED" field is highlighted with a red box and set to "N/A". Below the form is a table of development records.

Event Date	Person Event	Description	Classificat
08/31/22	EVNT: Attended Event	2:00 pm Sheila Abbott; 41278	<None Spe
02/18/22	EVNT: Attended Event	3:30 pm Sheila Abbott; 41278	<None Spe
07/15/20	EVNT: Invited to Event	6:30-8:30pm - Public Speaking Course - Adult Session I...	<None Spe
09/26/19	EVNT: Invited to Event	6am - Golf Tourn (Confirmed)	<None Spe
08/01/19	EVNT: Invited to Event	9:30-11am - Fall Open House (Declined)	<None Spe
06/30/19	DEV: Received Appeal	APL: '12-'13 Parents	<None Spe
02/21/19	DEV: Letter Sent	Development: Letter Sent	<None Spe

The "Financial Aid Provided" field allows Development offices to see whether a family is receiving any form of financial aid. It provides only the type of assistance, not any details about amounts, etc. This can be helpful in shaping Development officers' approach in soliciting certain families.

The field is located in two places:

- Person detail screen, Development tab
- Household detail screen, Giving History tab

Field Options

- N/A: The family is not a current or former student family OR this feature is disabled (see below).
- Merit Aid Awarded
- Need-Based Aid Awarded
- Merit & Need-Based Aid Awarded
- Prior Year Aid Awarded: No aid in current year, but some aid in a previous year
- No (Full Pay)

Configuration

- This feature requires the current version (v2) of Financial Aid.
 - If a school does NOT want to make this information available to the Development office, they can disable it via the system parameter “Display_Financial_Aid_Summary_in_Development.”
-